

M-Labs Digital Asset Solutions

Institutional Tokenomics — Real World Capital



About M-Labs

Proven Track Record

M-Labs operates as the *Digital Asset & Tokenomics Division* of **MVPI Capital Group**, purpose-built to integrate institutional finance with Web3 ecosystems.

MVPI has successfully executed **140 public market listings**: 80 on HKEX and 60 in US markets, demonstrating unparalleled expertise in capital markets navigation.

Strategic Mandate

M-Labs creates compliant, asset-backed digital asset architectures specifically designed for IPO-ready companies seeking to bridge traditional finance and blockchain innovation.

Our mission: transform digital assets into institutional-grade investment vehicles whilst maintaining regulatory compliance and investor confidence.

End-to-End Digital Asset Framework

Four integrated phases ensure seamless institutional digital asset development from concept through sustainable growth.

01

Foundation & Blueprint

Comprehensive tokenomics architecture design coupled with detailed compliance mapping to ensure regulatory alignment from inception.

03

Execution & Market Integration

Digital Asset Activation Event (DAA) coordination with strategic market maker deployment for optimal liquidity positioning.

02

Fundraising & Exchange Strategy

SAFT/RCPS hybrid model development with DEX and CEX readiness protocols tailored for institutional capital requirements.

04

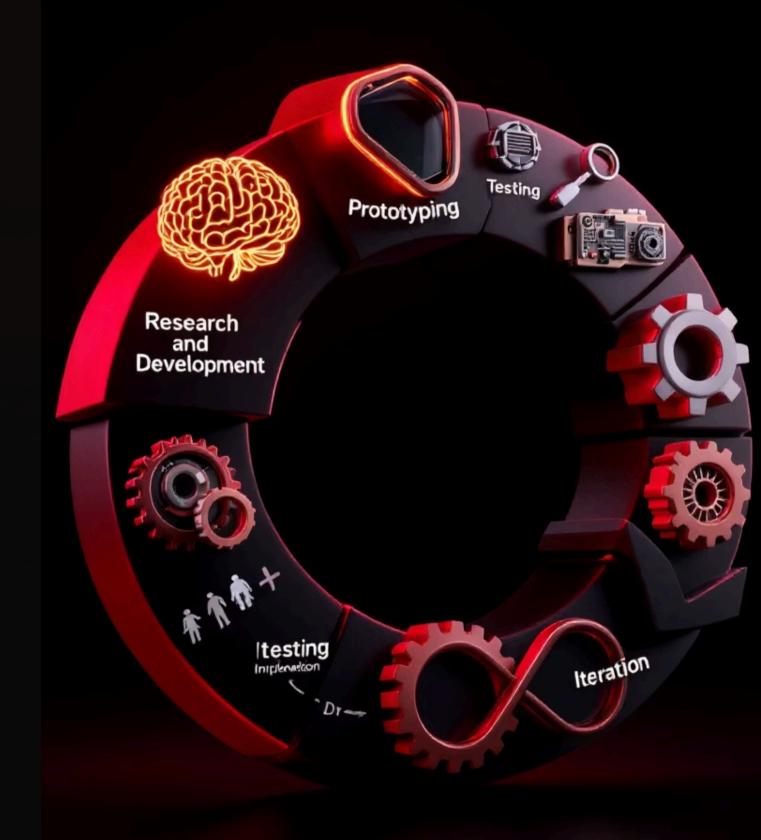
Growth & Sustainability

Long-term yield programmes, Community Governance Board establishment, and continuous liquidity optimisation strategies.

Digital Asset Lifecycle Management

We've evolved beyond traditional token launches to comprehensive **Digital Asset Lifecycle Management**—a holistic approach that encompasses design, deployment, growth, and sustained value creation.

This rebranding reflects our commitment to treating digital assets as enduring institutional instruments rather than speculative short-term vehicles.



Smart Digital Asset Utility Layer



Next-Generation Asset Architecture

Our proprietary **Smart Digital Asset Units (SDAUs)** represent verified participation rights, rewards, and ESG impact credits—all backed by real subscription activity within client ecosystems.

Core use cases include:

- Rental rebates and cashback programmes
- Customer loyalty point mechanisms
- Green energy rewards and sustainability credits
- Strategic partner incentive structures

Designed for trust, utility, and regulatory clarity—not speculation. Each SDAU provides tangible value whilst maintaining compliance with evolving digital asset regulations.

The M-Labs Institutional Advantage



Integrated Execution

Fully integrated within MVPI Capital Group for seamless crossmarket execution and institutional credibility.



Strategic Partnerships

Backed by MM Network for liquidity and market-making support across Jupiter, Raydium, BingX, and Phemex.



Transparent Governance

Multi-signature treasury protocols and transparent reporting frameworks ensure investor confidence and regulatory compliance.



360° Approach

From digital asset design through capital structuring to public listing strategy—comprehensive value creation at every stage.

Advisory Fee Structure

Three-tranche milestone-based engagement totalling USD 100,000 with clearly defined deliverables at each phase.

Tranche	Fee	Milestone	Key Deliverables
Foundation Setup	\$30,000	M-Labs Blueprint + Digital Asset Architecture	Tokenomics whitepaper, ecosystem diagram, comprehensive regulatory review
Launch Preparation	\$30,000	Exchange & Fundraising Framework	DEX/CEX strategy, SAFT + RCPS integration, smart contract audit plan
Execution & Activation	on \$40,000	Digital Asset Activation Event (DAA)	Market maker coordination, community reward deployment

Optional Retainer: USD 8,000 per month for ongoing post-launch ecosystem advisory and optimisation services.

Liquidity & Market Integration

MM Network

Ethical market maker offering InfoFi liquidity platform with full PnL transparency and institutional-grade execution standards.

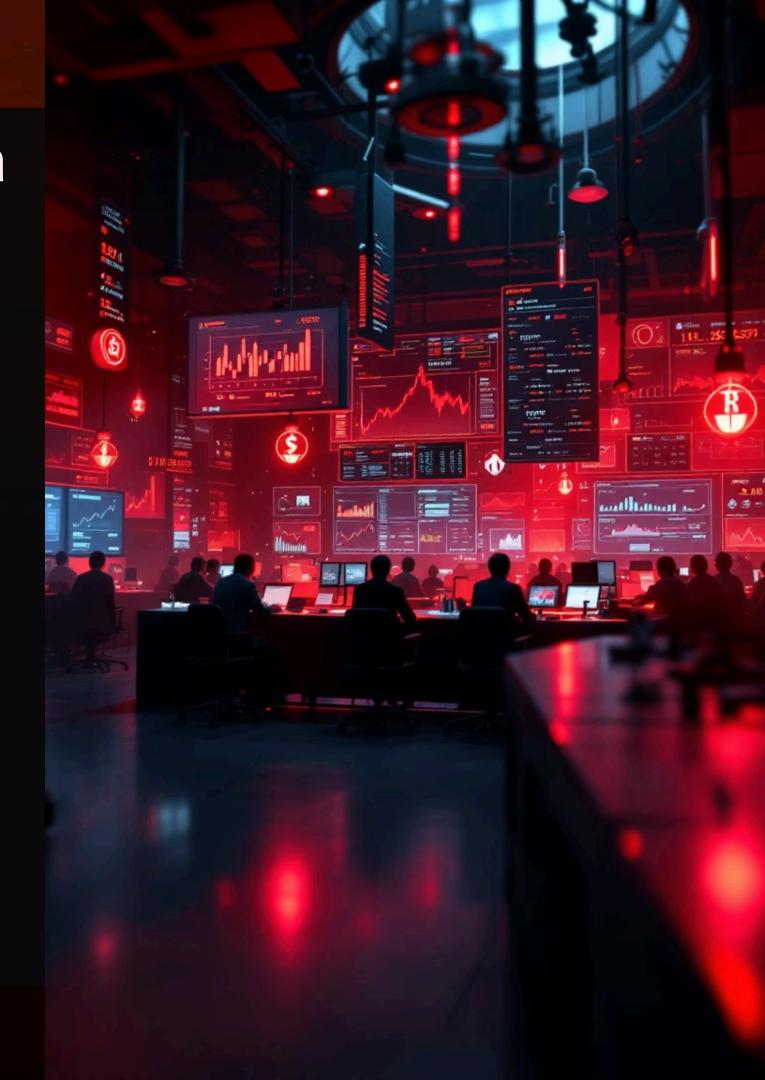
Community Team

Community hub connecting entrepreneurs and investors, fostering sustainable token ecosystem growth through education and collaboration.

Capital Markets Team

IPO and investor relations coordination ensuring digital asset momentum aligns strategically with share price stability and shareholder value.

This integrated ecosystem partner layer ensures long-term market depth, balanced order books, and sustained institutional investor confidence.



M-Labs Within MVPI Capital Group

Three operational arms working in concert to deliver comprehensive capital markets and digital asset solutions.

MVPI Capital

Traditional capital markets expertise and IPO execution with 140 successful listings across HKEX and US markets.



M-Labs

Digital asset tokenomics design and ecosystem architecture tailored for institutional compliance and investor confidence.

MM Network

Liquidity engineering through investors and community integration via MM Network.

The synergy between Finance x Technology x Liquidity creates a uniquely powerful platform for companies navigating the intersection of traditional and digital capital markets.



Digital Assets Are the New Language of Capital Markets

M-Labs makes them institutional.

Powered by M-Labs, the Digital Asset Division of MVPI Capital Group

We bridge the gap between traditional finance and Web3 innovation, delivering compliant, asset-backed digital solutions that create lasting shareholder value.